Capital Connect

2022 Annual Deal Flow Report

ALTURAS BUILT IN IDAHO THE COLLEGE of IDAHO

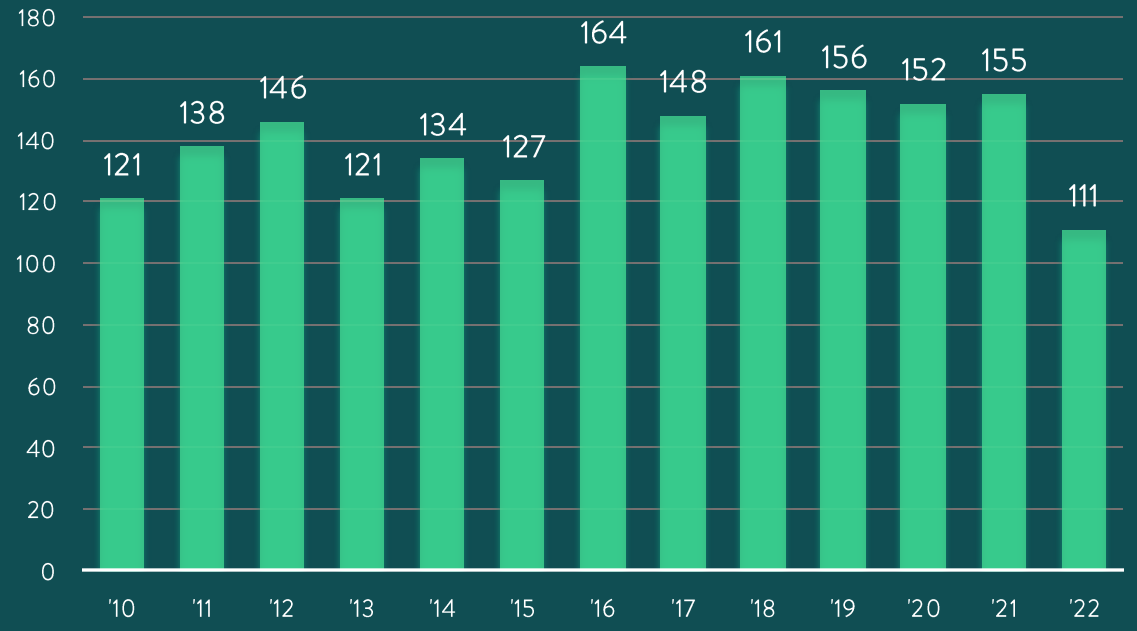
2022 Volume and Count

$6.52B | 111 Deals

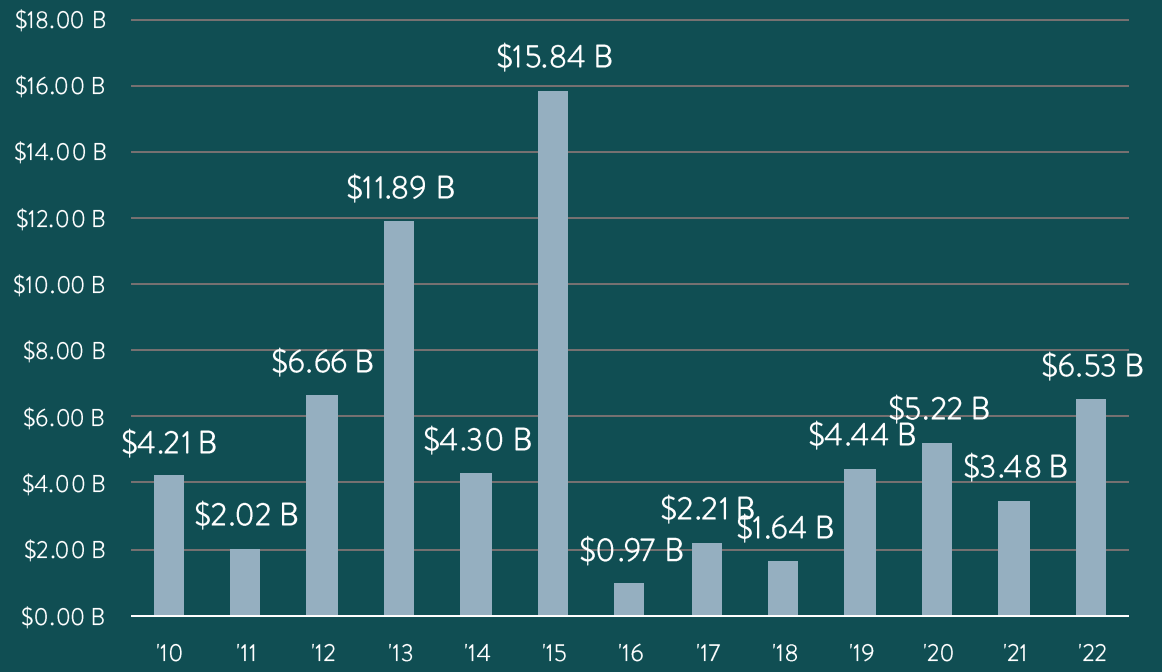
ALTURAS BUILT IN IDAHO THE COLLEGE of IDAHO

Total Deal Flow Over Time

Number of Deals



$Total Volume (Billion)



ALTURAS BUILT IN IDAHO THE COLLEGE of IDAHO

2022 Count and Volume by Type

	Count	Volume
Private Placements	58	$0.50B
Mergers & Acquisitions	52	$6.03B
Employee Stock Ownership Plan	1	n/r

ALTURAS BUILT IN IDAHO THE COLLEGE of IDAHO

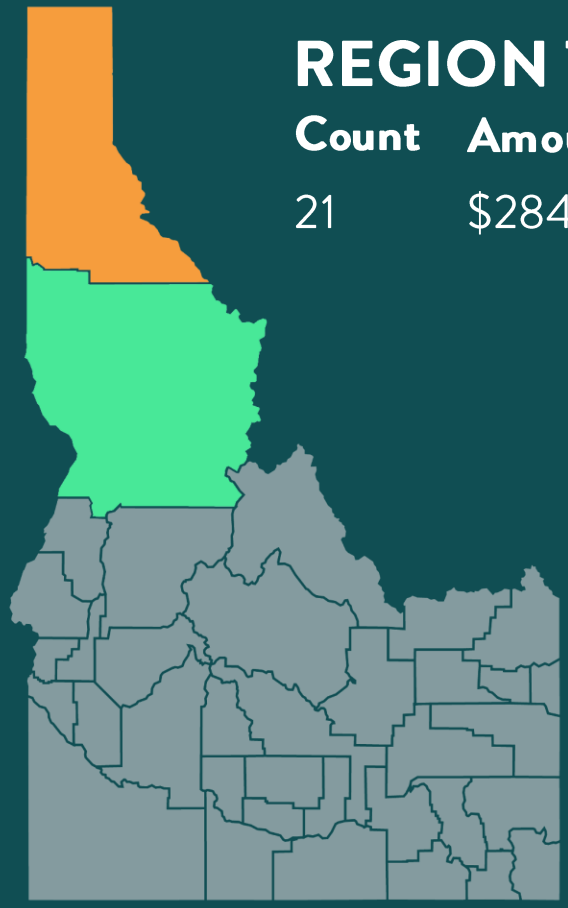
2022 Deals: Northern Region

NORTHERN

20 Total Deals	Count	Amount
Kootenai	15	$184.6M
Bonner	4	$98.7M
Boundary	1	$910K

NORTH CENTRAL

1 Total Deal	Count	Amount
Clearwater	1	Undisclosed



REGION TOTAL

Count	Amount
21	$284.31M

ALTURAS BUILT IN IDAHO THE COLLEGE of IDAHO

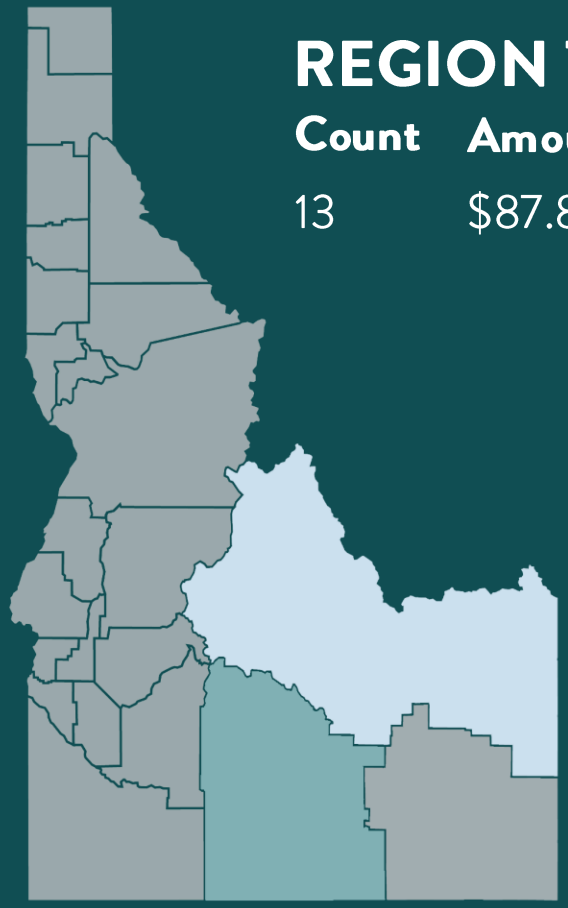
2022 Deals: Eastern Region

EASTERN

10 Total Deals	Count	Amount
Bonneville	7	$63.2M
Bannock	2	Undisclosed
Jefferson	1	Undisclosed

SOUTH CENTRAL

13 Total Deals	Count	Amount
Twin Falls	6	Undisclosed
Blaine	5	$32.5M
Jerome	1	Undisclosed
Minidoka	1	$2.8M



REGION TOTAL

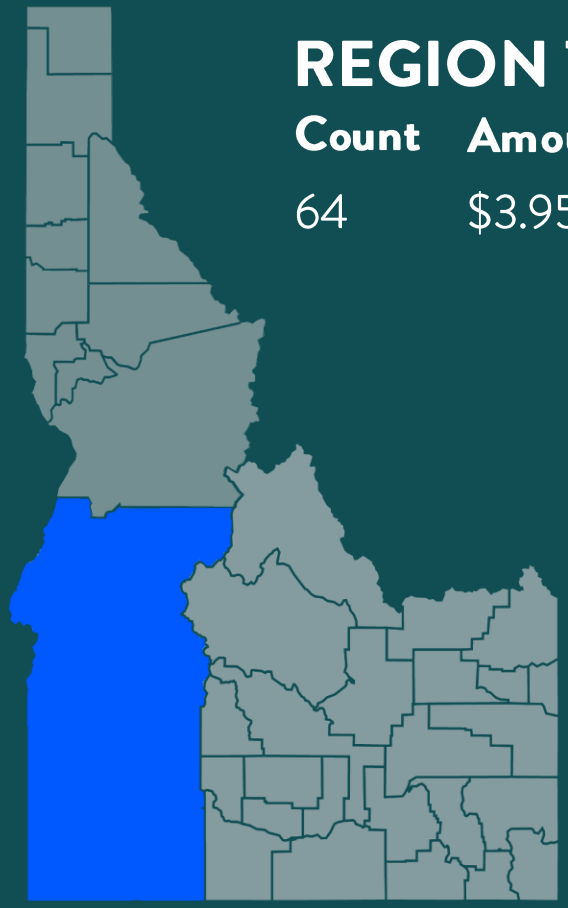
Count	Amount
13	$87.8M

ALTURAS BUILT IN IDAHO THE COLLEGE of IDAHO

2022 Deals: Southwestern Region

SOUTHWESTERN

64 Total Deals	Count	Amount
Ada	62	$3.3B
Valley	1	$65M
Custer	1	$100K

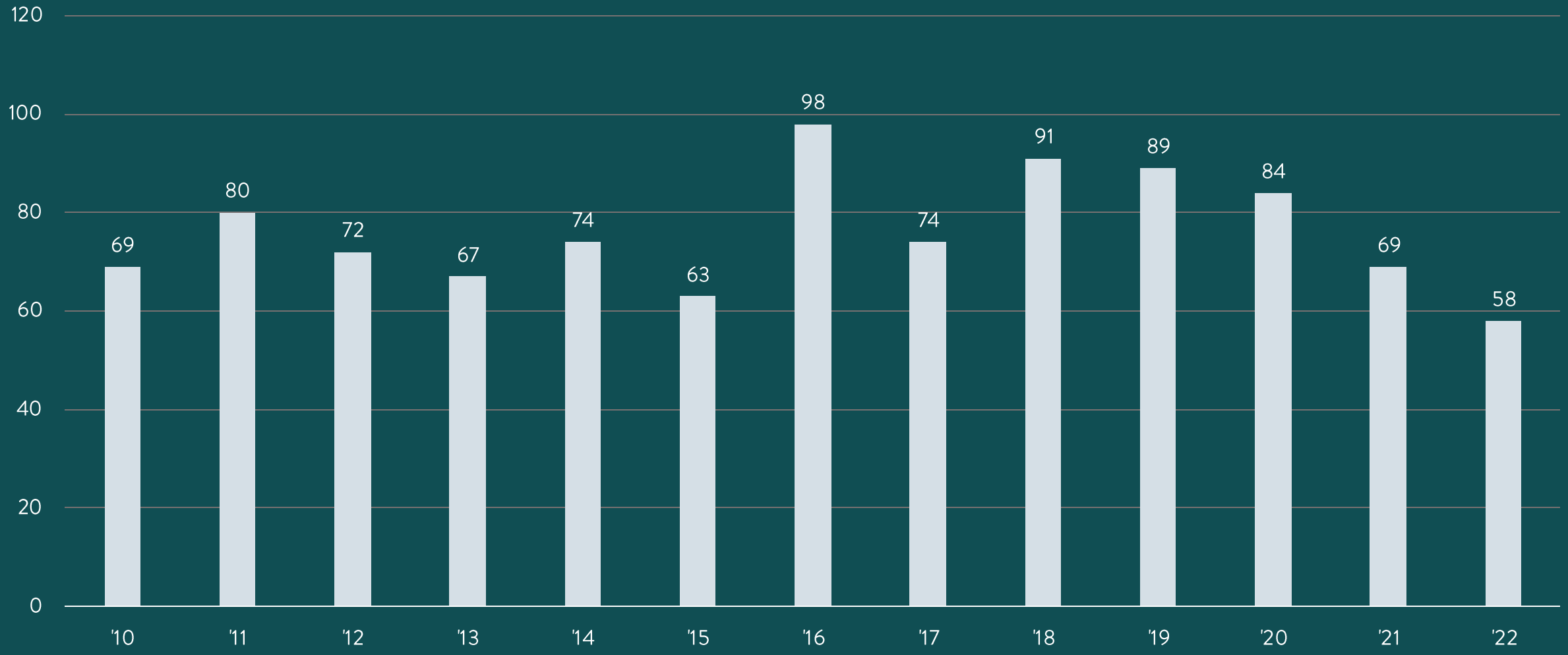


REGION TOTAL

Count	Amount
64	$3.95B

ALTURAS BUILT IN IDAHO THE COLLEGE of IDAHO

Private Placements Over Time



2022 Notable Private Placements

MAD ENERGY™

$98.26M

Undisclosed Investors

KOREPOWER

$75M

Led by Siemens Financial

PlexTrac®

$70M

Led by Insight Partners

covr®

$15M

Led by Stone Point Capital

DECKED

$10.7M

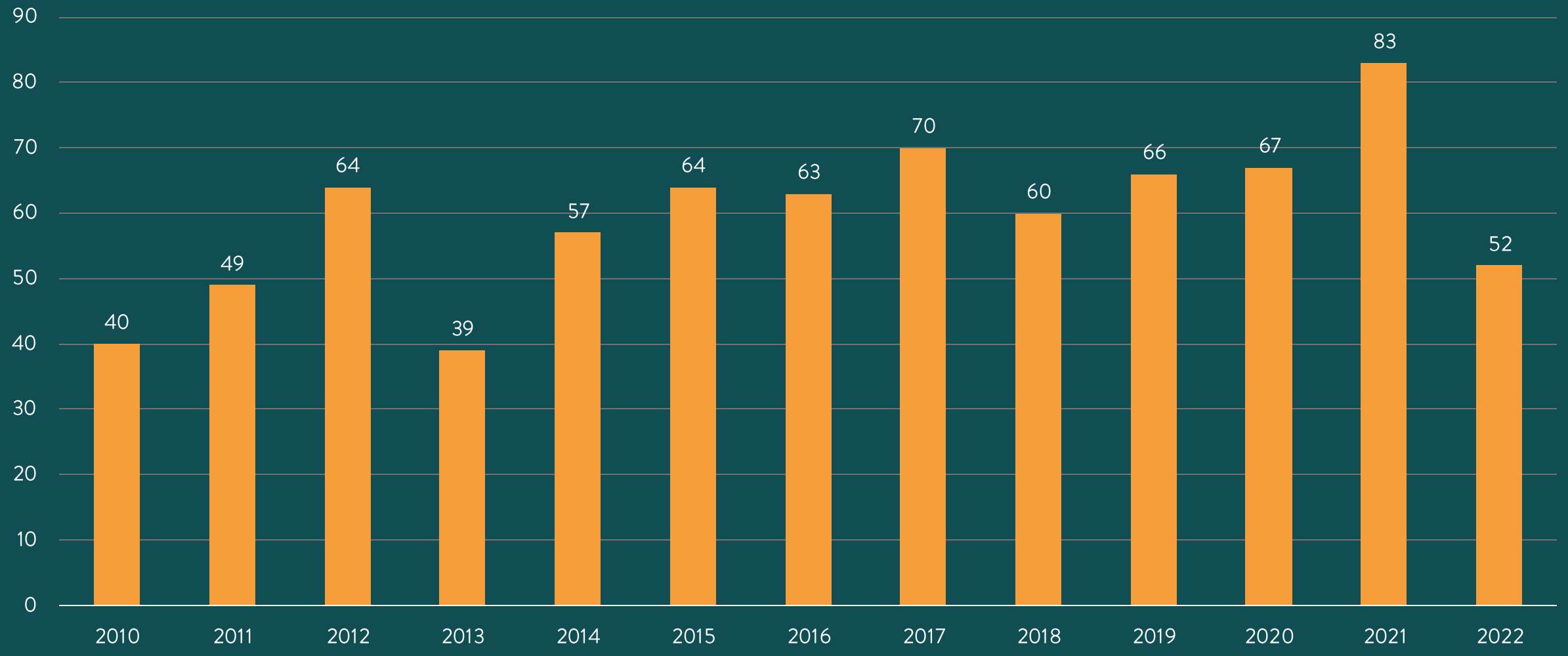
Undisclosed Investors

ALTURAS

BUILT IN IDAHO

THE COLLEGE of IDAHO

Mergers + Acquisitions Over Time



2022 Notable M+A

PENINSULA PACIFIC ENTERTAINMENT

$2,750,000,000

US ecology

$2,200,000,000

Boise Cascade

$512,000,000

Markmonitor

$302,500,000

Meal Ticket

$100M

NORTHWEST SPECIALTY HOSPITAL
PROUDLY OWNED AND OPERATED BY PHYSICIANS

$67.5 M

IDAHO FIRST BANK

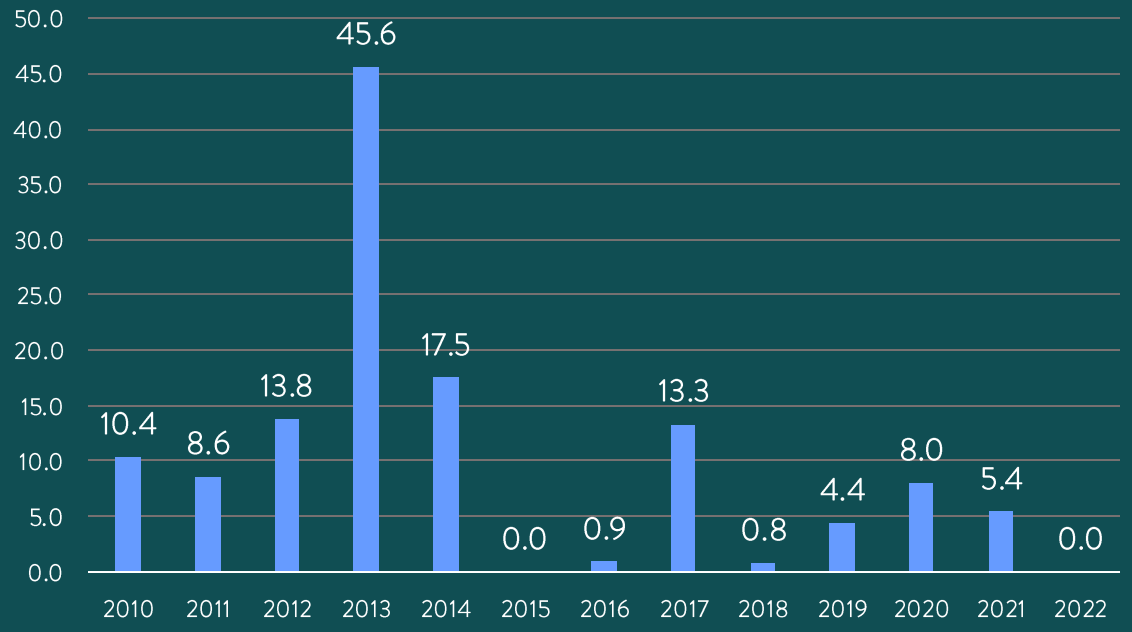
$65M

VALLEY TRUSS

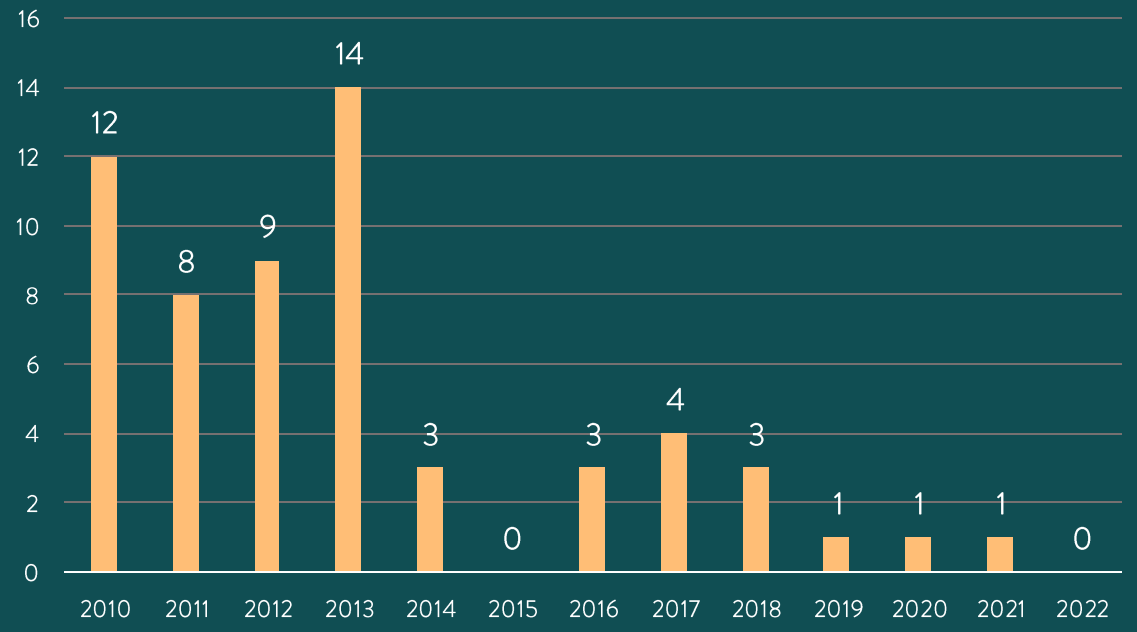
$31M

Public Offering Activity Over Time

Volume per Deal (In Billions)

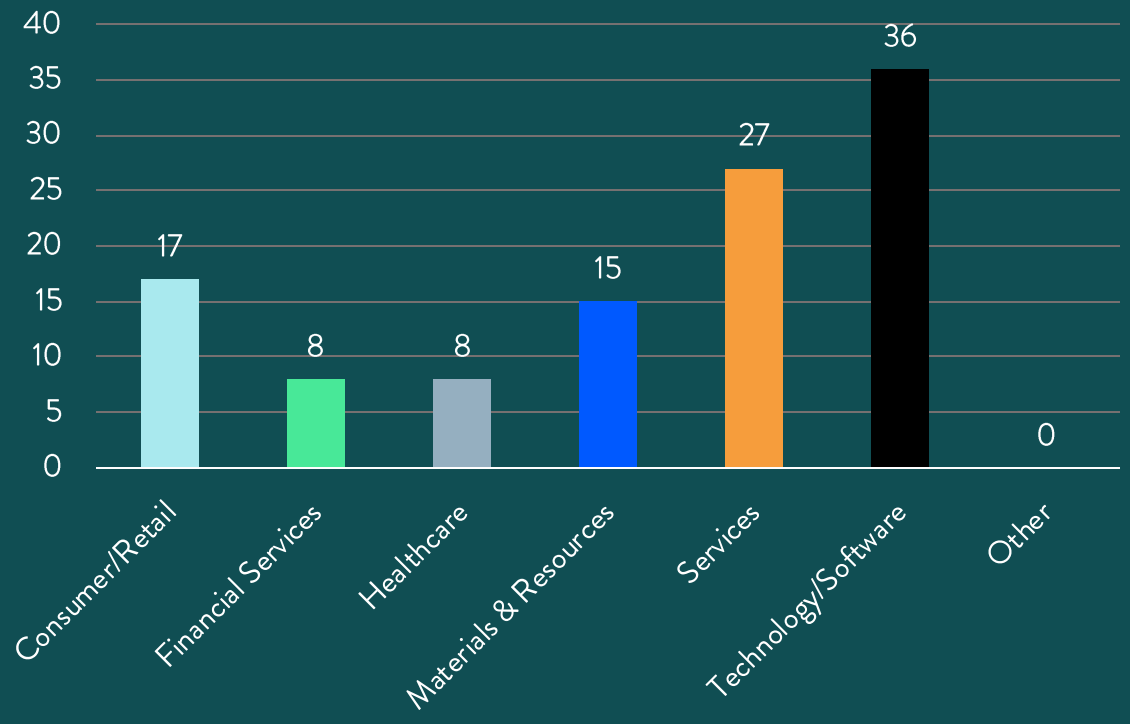


Number of Deals

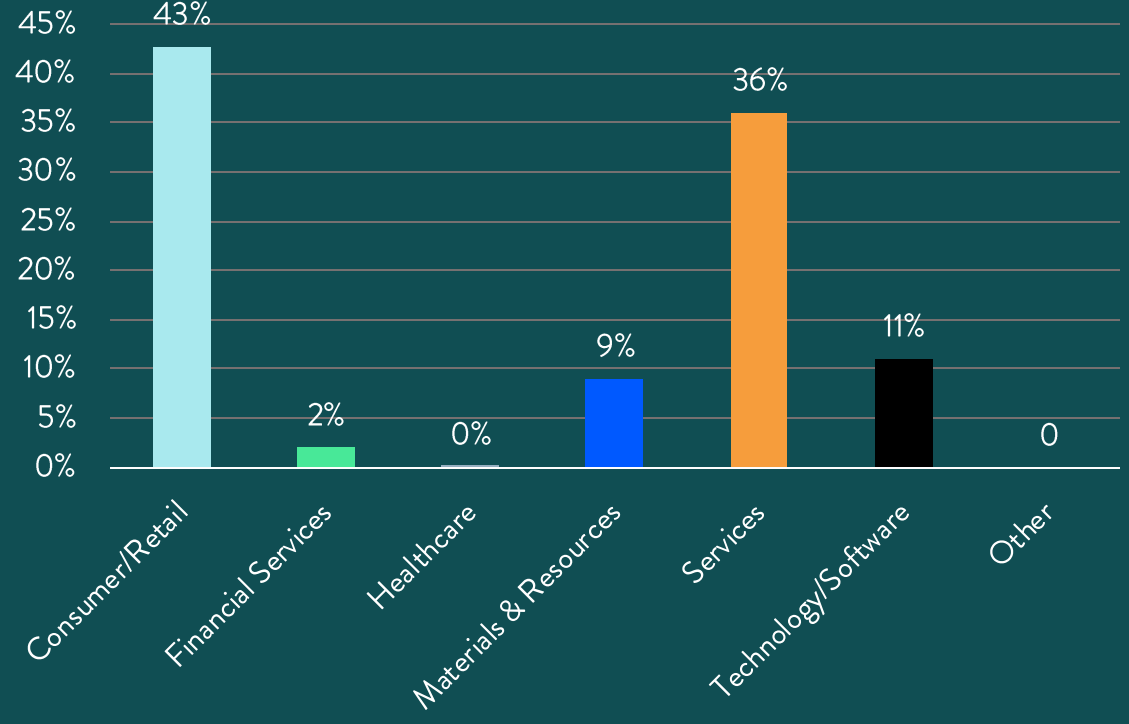


2022 Deals by Sector

Number of Deals by Sector



Volume by Sector



FIFTY TO THE A

2022 Series A

Jasper

JUNO

light bio

SmartStory

Facible

2022 Series B

Robocast
PLAY THE WEB!

COVR

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